



Admission Policy and Procedures and Driving Directions for Cohen & Company Inc.'s 2019 Annual Meeting of Stockholders

Cohen & Company Inc.
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ADMISSION POLICY AND PROCEDURES

The Cohen & Company Inc. (the “Company”) 2019 Annual Meeting of Stockholders (the “Meeting”) will begin promptly at 10:00 a.m., local time, on June 12, 2019 at the Company’s New York City office, located at 3 Columbus Circle, 24th Floor, New York, New York, 10019. All attendees must present a valid photo identification to be admitted to the Meeting. Cameras (including cellular phones or PDAs with photographic capabilities), recording devices and other electronic devices, and the use of cellular phones or PDAs, will not be permitted at the Meeting. Representatives will be at the entrance to the Meeting and these representatives will have the authority, on the Company’s behalf, to determine whether the admission policy and procedures have been followed and whether you will be granted admission to the Meeting.

Attendance at the Meeting is limited to:

- (A) Stockholders of record (“record holders”) on the close of business on April 18, 2019, the record date for the Meeting, or authorized representatives of entities who are record holders. Authorized representatives of entities who are record holders must present a letter from the entity certifying to their status as an authorized representative.
- (B) Stockholders whose shares are held for them by banks, brokerages or other intermediaries (“beneficial holders”). Beneficial holders must present evidence of their ownership, such as a letter from the bank, broker or other intermediary confirming ownership, or the relevant portion of a bank or brokerage firm account statement.
- (C) Authorized representatives of entities who are beneficial holders. In addition to any evidence required under paragraph (B), above, authorized representatives must present: (1) a letter from the record holder certifying to the beneficial ownership of the entity they represent, and (2) a letter from the entity certifying to their status as an authorized representative.

DIRECTIONS TO THE COMPANY'S NEW YORK OFFICE

Located at 3 Columbus Circle, 24th Floor, New York, New York 10019.

Subway Directions

Walking From Penn Station:

- Take the 207th Street–Inwood bound A Train (Other options: 242nd Street-Van Cortlandt Pk bound 1 Train)
- Get off at 59th Street – Columbus Circle Station
- Head Southeast on W 58th Street toward Broadway
- Turn right at the 1st cross street onto Broadway
- The building entrance is on your right

Driving Directions

From New Jersey:

- Follow NJ-495 East and NY-495 East to Dyer Ave. in Manhattan, New York
- Enter New York through the Lincoln Tunnel
- Take the exit on the left toward 42 Street/Uptown/Theater District/NY-9A from NY-495 E
- Continue onto Dyer Ave.
- Turn left on W 41st Street
- Turn right at the 1st cross street onto 10th Ave.
- Turn right onto W 58th Street
- Turn right onto Broadway, the destination will be on your right

From Connecticut:

- Take I-91 S toward New Haven
- Merge onto CT-15 S via EXIT 17 toward E Main St (Crossing into New York)/CT-15 S becomes Hutchinson River Pkwy
- Keep left to take Cross County Pkwy via EXIT 15 toward George Washington Bridge
- Take the Saw Mill Pkwy S exit on the left toward New York City
- Keep left at the fork in the ramp/merge onto Saw Mill River Pkwy
- Take the H Hudson Pkwy exit, EXIT 9A
- Merge onto Henry Hudson Pkwy (Portions toll)
- Take the 79 Street exit toward Boat Basin
- Enter next roundabout and take the 3rd exit onto W 79th Street
- Turn right onto Broadway, the destination will be on your right

From JFK Airport:

- Take I-678 North/Van Wyck Expressway
- Take exit 12B to Long Island Expressway/I-495 West
- Follow directions “From Long Island, New York” below

Driving Directions Cont'd

From La Guardia Airport:

- Take Grand Central Parkway West
- Take exit 4 to Brooklyn-Queens Expressway/I-278 West
- Take exit 35 to Long Island Expressway/I-495 West
- Follow directions “From Long Island, New York” below

From Long Island, New York:

- Take Long Island Expressway/I-495 West through the Midtown Tunnel
- Take exit to E 37th Street
- Turn right on 3rd Ave. then left on 49th Street
- Turn right on 8th Ave., then right at 58th Street
- Destination will be on the right

From Westchester County, New York:

- Take NY-100 S/NY-9A S, use the right lane for Saw Mill Parkway
- Merge onto Saw Mill River Parkway South
- Keep right at the fork to continue on Henry Hudson Parkway
- Henry Hudson Parkway becomes West Side Highway/Route 9A S
- Turn left on W 56th Street
- Turn left on 8th Ave.
- At the traffic circle, take the 1st exit onto Broadway
- Destination will be on the right